



### **INVESTMENT HIGHLIGHTS**



#### **PERFECT LOCATION & SIZE**

4.667 AC in Cumming, GA, just off Matt Hwy (SR-369); positioned between Publix (Matt Town Center) and Walmart + ALDI at GA-400. (Publix ≈ 982K visits/yr; Walmart ≈ 2.0M visits/yr — per mobile analytics.)



#### **UNPARALLELED ACCESS & TRAFFIC**

GA-400 ~37,100 VPD and Matt Hwy (SR-369) ~12,000 VPD. The new SR-369/SR-400 Interchange (Exit 18) opened April 2023.



#### **ROAD CAPACITY TAILWINDS**

SR-369 (Matt Hwy) corridor widenings are on Forsyth's capital list (Cherokee Co. line → Wallace Tatum, design phase). The Coal Mountain Connector opened July 3, 2025, linking SR-369 ↔ Hwy 9 to siphon east–west traffic, and the SR-20 widening (I-575 Canton → Cumming) is the expanding Cumming–Canton east–west connector that strengthens regional flow.



#### **GROCER ANCHOR OPTION**

Site depth/frontage support a ±25–36K SF neighborhood grocer with 1–3 outparcels for QSR/coffee/clinic; leverages Publix/Walmart/ALDI gravity without over-positioning.



#### **FITNESS ANCHOR OPTION**

Alternate anchor at ~20–25K SF pairs well with surrounding rooftops, creates consistent off-peak traffic, and coexists with pads (QSR/medical).



#### AFFLUENT TRADE AREA

Forsyth County median household income ~\$138,000 (2019–2023 ACS)—top-tier in GA; supports strong necessity retail, value fitness, and medical/service demand.



#### **DYNAMIC PLANNING CONTEXT**

The Matt Hwy/Bannister Rd node is a designated commercial hub ("Matt Community"), validating ongoing retail clustering and daily-needs tenancy along SR-369.Perimeter Mall (1.5 MSF), Perimeter Village (380 KSF big-box center), four business-class hotels, and over 2,400 new Class-A multifamily units either open or under construction—serving a 28 MSF office trade area.





## **CUMMING, GA | FORSYTH COUNTY**



The subject property is located in the North Atlanta Lake community of Cumming Georgia, the County Seat of Forsyth County.



Forsyth County is one of the fastest growing counties in the country (Currently ranked #7th in Growth), and was projected expected to grow 58% from 2015 to 2030



A popular Atlanta commuting destination for high-net worth individuals, Forsyth County is currently ranked as the 16th wealthiest county in the country.



Home values approach \$494K county-wide, pointing to strong disposable income for destination retail, dining, and services. Forsyth County Schools rank #3 in Georgia (A+ Niche rating), a magnet for continual family in-migration and stability.









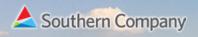


















Mercedes-Benz



### **6.1 MILLION**

MSA POPULATION 9th Most Populous MSA in United States

## \$473 BILLION

**GROSS DOMESTIC PRODUCT** 

The largest economy in Georgia 10th in United States

\$9 BILLION

**FILM INDUSTRY** 

Direct Spending for Atlanta's Established Film Industry

126,400+

**NEW JOBS** 

Added to Atlanta Area in last year

Atlanta is the hub and economic engine of the Southeast, which is the fastest growing region in the U.S. The city's thriving economy and job base, coupled with its high quality and low cost of living, make it an ideal destination to draw young and educated talent from all parts of the country. Diversified investments from corporations, as well as state and local governments, make Atlanta an ideal place to conduct business. Currently there are 18 Fortune 500 companies that

call Atlanta home, which include the recently relocated Mercedes-Benz and State Farm Insurance headquarters. Bolstering the city's economic appeal, Atlanta is also home to the busiest airport in the world, Hartsfield-Jackson Atlanta International Airport, which handles more than 75 million passengers per year. The Atlanta film industry is booming and has become a major player in the entertainment world. In 2023, it is projected to generate a total economic impact of over \$9 billion, creating jobs and making a dynamic contribution to the Atlanta Metro economy.

# NEW DEVELOPMENT OPPORTUNITY CUMMING, GA

### CONFIDENTIALITY AGREEMENT

This offering has been prepared solely for informational purposes. It is designed to assist a potential investor in determining whether it wishes to proceed with an in-depthinvestigation of the subject property. While the information contained herein is from sources deemed reliable, it has not been independently verified by the Coldwell BankerCommercial affi liate or by the Seller.

The projections and pro forma budget contained herein represent best estimates on assumptions considered reasonable under the circumstances. No representations or warranties, expressed or implied, are made that actual results will conform to such projections.

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Interested buyers should be aware that the Seller is selling the Property "AS IS" CONDITION WITH ALL FAULTS, WITHOUT REPRESENTATIONS OR WARRANTIES OF ANY KINDOR NATURE. Prior to and/or after contracting to purchase, as appropriate, buyer will be given a reasonable opportunity to inspect and investigate the Property and allimprovements thereon, either independently or through agents of the buyer's choosing.

The Seller reserves the right to withdraw the Property being marketed at any time without notice, to reject all offers, and to accept any offer without regard to the relative price andterms of any other offer. Any offer to buy must be: (i) presented in the form of a non-binding letter of intent; (ii) incorporated in a formal written contract of purchase and sale to be prepared by the Seller and executed by both parties; and (iii) approved by Seller and such other parties who may have an interest in the Property. Neither the prospective buyer norSeller shall be bound until execution of the contract of purchase and sale, which contract shall supersede prior discussions and writings and shall constitute the sole agreement of the parties.

Prospective buyers shall be responsible for their costs and expenses of investigating the Property and all other expenses, professional or otherwise, incurred by them.



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